

Consolidated balance sheet (unaudited)*in EUR million***ASSETS**

	30 june 2018	31 december 2017
non-current assets		
property, plant and equipment	2.567	2.841
associates	102	107
deferred tax asset	80	80
derivatives	97	88
	2.846	3.116
current assets		
inventories	35	29
receivables	133	383
tax receivable	-	16
cash and cash equivalents	2.761	2.004
	2.929	2.432
total	5.775	5.548

LIABILITIES

	30 june 2018	31 december 2017
shareholder's equity		
share capital	128	128
retained earnings	433	89
	561	217
Provisions		
provisions	3.198	3.284
	3.198	3.284
non-current liabilities		
borrowings	1.089	1.078
derivatives	4	6
	1.093	1.084
current liabilities		
borrowings	27	130
tax payable	1	-
trade accounts payable	64	67
other	830	766
	922	963
total	5.775	5.548

Consolidated statement of comprehensive income (unaudited)

in EUR million

	1ST HALF YEAR 2018	1ST HALF YEAR 2017
sales	1.545	1.690
levies	- 7	- 467
operational costs	- 456	- 350
impairment	-	-
depreciation	- 229	- 224
operating expenses	- 692	- 1.041
operating profit	853	649
financial income	24	10
financial expenses	- 49	- 38
share of profit from associates	16	17
pre-tax profit	843	638
taxes	- 207	- 155
net profit	636	483
other comprehensive income	-	-
total comprehensive income	636	483

Consolidated cash flow statement (unaudited)

in EUR million

	1ST HALF YEAR 2018	1ST HALF YEAR 2017
Operating activities		
net profit from continuing activities	636	483
conversion to net cash:		
- income from participations	- 16	-17
deferred tax asset	229	224
- changes in capitalisation of decommissioning and storage costs	121	130
- write-off	9	11
- changes in provisions (additions, revisions, and interest accrued)	- 46	-124
- withdrawel from provisions	- 40	-70
- change fair value CCIRS	- 10	28
- revaluations of borrowings	11	-23
- other financial income and expenses	25	43
- taxes	207	155
- change in working capital		
- inventories	- 6	-4
- receivables	250	159
- other liabilities	- 265	225
- interest		
- received	14	12
- paid	- 3	-32
- taxes		
- received	-	-
- paid	- 190	-172
	290	546
Net cash from operating activities	926	1028
Investing activities		
property, plant and equipment	- 86	-60
dividend received	20	21
Net cash used in investing activities	- 66	-39
Financing activities		
profit distribution	-	-303
loans	-	-
change in debts to credit institutions	- 104	-163
Net cash used in financing activities	- 104	-466
Change in cash and cash equivalents	757	524
Balance cash and cash equivalents at 1 January	2.004	1.566
Balance cash and cash equivalents at 30 June	2.761	2.090